

ECONOMICS IN TB MAC

ACTIVITIES AND EXTERNAL LINKS

Session overview

To present both activities within TB MAC and external links/resources

- Global Health Cost Consortium
 - Reference case
 - Data
 - Tools
- WHO-TB activities
 - Catastrophic costs surveys
 - Other data healthcare provider
- Equity considerations in model-based economic evaluations: workshop
- Global Health CEA registry and DALY calculation tools





Reference Case for estimating the Costs of Global Health Services and Interventions

Anna Vassall, Sedona Sweeney, James G. Kahn, Gabriela B Gomez, Lori Bollinger, Elliot Marseille, Ben Herzel, Willyanne DeCormier Plosky, Lucy Cunnama, Edina Sinanovic, Sergio Bautista, GHCC Technical Advisory Group, GHCC Stakeholder Group, Kate Harris, Carol Levin











Our aim - what do we want to achieve?

What do we mean by **good costing**?

Costing is a process of estimation

Example characteristics of a good estimate:

- Precision
- Accuracy

But how accurate and precise is good enough? Not a gold standard

'Cost of getting it right compared to the cost of getting it wrong'



But other 'desirable' characteristics

Generalisability and transferability

- Can we apply the cost to other settings?
- More important to be relevant to context?

Comparability, reliability and standardisation

- Are cost estimates comparable with one another?
- Innovation?

Difficult to apply data to your needs? ■ Very difficult 6.9% Difficult 37.5% Neutral 36.1% **Easy 15.3%** Very easy 2.8% Not Applicable 1.4%



To improve the relevance, use and quality of cost estimates by:

Ensuring that the process of cost estimation is transparent, so that those using the data can apply estimates widely and appropriately

Framework for producers of cost data to consider how their methodological choices influence the quality and relevance of their estimates, and present data in way that maximises the extent of its use



IDSi reference case for economic evaluations

- 1. Set of 'acceptable' principles
- 2. Methodological guidance on how to achieve those principles (theory and evidence based)
- 3. Reporting standards
- 4. Standardisation for specific interventions with additional guidance where available

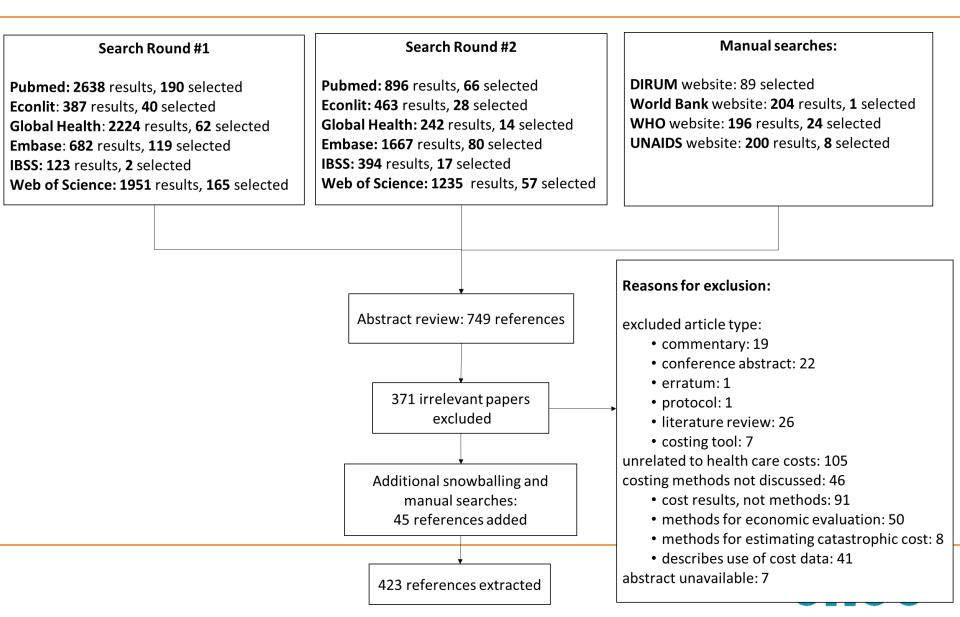


Achieves our aim by:

- Not a tool, but complements
 - Reference case compatible guidelines/tools
- Context specific
- Rooted in economic and statistical principles and empirically supported methods
 - Understanding bias and precision
 - Comparing ways of measuring service/ resource use
 - Valuing resources



Bibliometric review: Search Strategy



Costing Tools – not included in the review

HIV tools

- Goals
- Resource Needs Module
- Decision-Makers' Program Planning Tool (DMPPT)
- Future ART Costs
- PMTCT
- Optima
- ASAP HIV/AIDS Costing Tool
- VCT Costing checklist
- AIDS Impact Model for Business (AIM-B)
- Antiretroviral Therapy Unit Cost Spreadsheet
- HIV Testing and Counseling Service Delivery Costing Model (HSDC)
- Key Populations Costing Workbook
- Medication-Assisted Therapy Costing Worksheet
- PMTCT and Pediatric ART Costing Tools (PMTCT/Peds)

TB tools

- TB Impact Model and Estimates (TIME)
- Planning and Budgeting for TB

Other tools

- DemProj
- AIDS Impact Mode (AIM)
- Lives Saved Tool
- OneHealth Tool
- Marginal Budgeting for Bottlenecks
- Integrated Healthcare Technology Package (iHTP)
- Costing and Financing Tool for Childhood Immunization
- Integrated Health Model
- Pipeline Monitoring and Procurement Planning
- Supply Chain Manager
- ProQ Quantification Software for HIV Tests
- Assessment tool for Laboratory Services and Supply Chains Database (ATLAS)
- Cost Revenue Analysis Tool
- Reproductive Health (RH) Costing Tool
- Planning, Costing and Budgeting Framework (PCBF)
- CORE Plus



Survey: recruitment strategy

Mailing Lists

- IHEA
- IAEN
- healthecon-all (Bruce Hollingsworth)

Regional associations

- African Health Economics and Policy Association
- Asociacion de Economia de la Salud Latinoamerica y Caribe (AES LAC)

Country associations

- Associação Brasileira de Economia da Saúde
- China Health Economics Association
- Colombian Health Economics Association
- Health Economics Association of India
- Indian Health Economics and Policy Association
- Indonesian Health Economics Association
- Nepal Health Economics Association
- Singapore Health Economics Association

- Turkish Health Economics and Policy Association
- Asociacion de Economia de la Salud del Uruguay
- Vietnam Health Economics Association

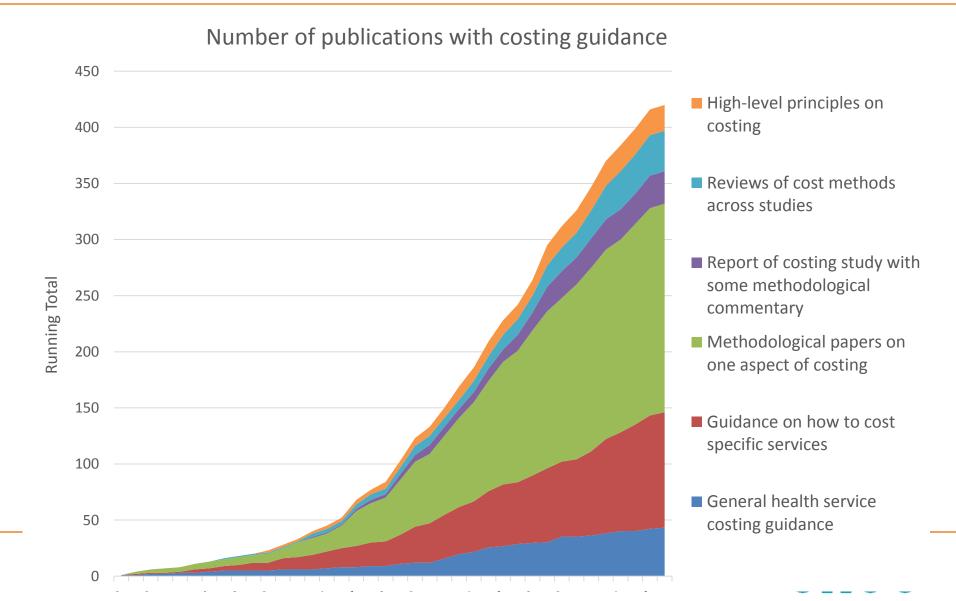
Modelling Consortia

- TB-MAC
- HIV Modelling Consortium

Individual contacts

- GHCC stakeholders
- OneHealth tool consultants
- GFATM consultants
- National Health Accounts reference points (individual emails)

When has guidance been published?



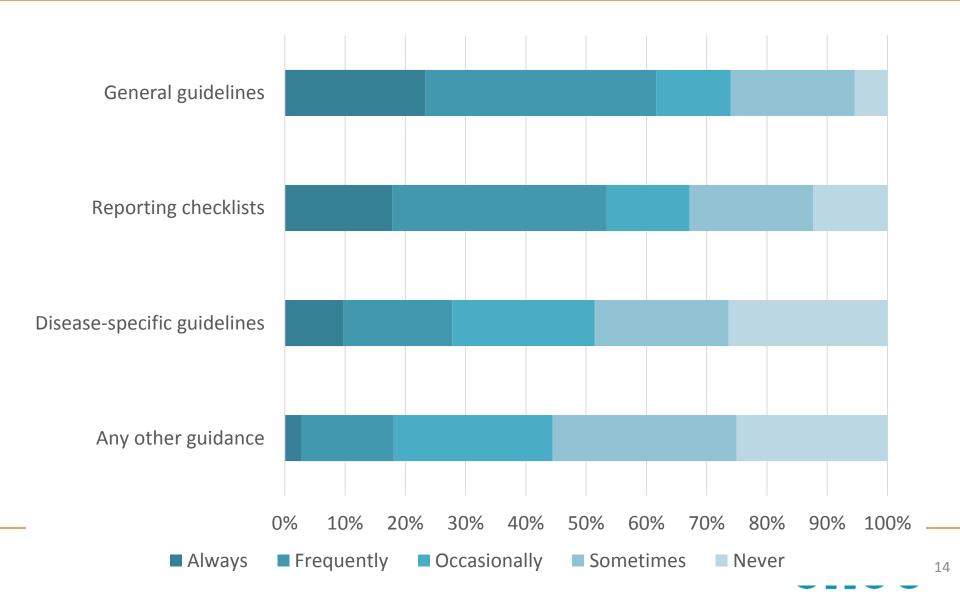
What countries/ areas does the existing guidance concern?



Country income group

- All income levels (not country specific)
- High income
- Upper middle income
- Lower middle income
- Low income

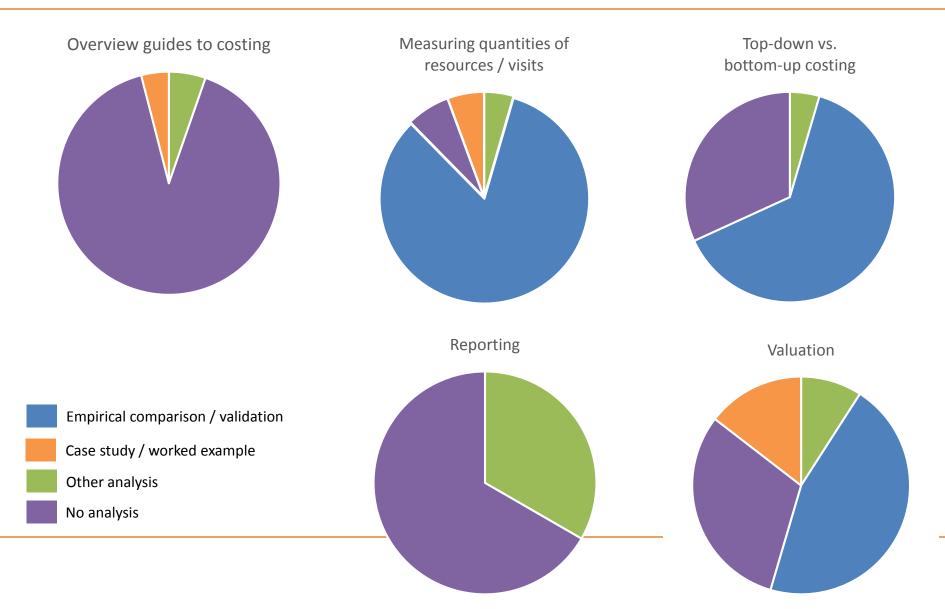
Survey: "To what degree do these methodological resources influence your costing methods?"



What types of issues are addressed by current guidance?

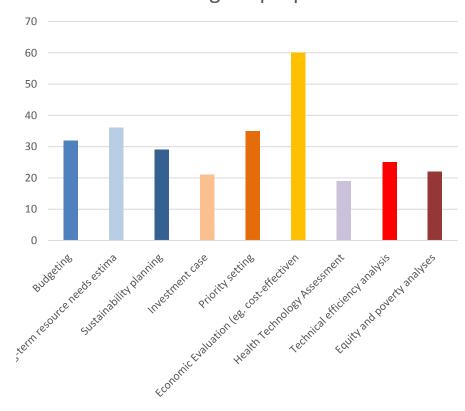
Measurement	Valuation	Other
	Study design	High-level Principles
Overview		
		Unclear
	Analysis	

Does any analysis underlie guidance?



Challenge 1 – 'Principles for purpose'

- Guidance specific for four purposes
 - Economic evaluation and priority setting
 - Medium term planning
 - Budgeting
 - Efficiency analyses
- Economic vs financial cost
- Tolerance for uncertainty may differ







Challenge 2 – Costs or cost functions?

Why cost functions?

- Cost vary economies of scale and other determinants
- Are unit costs for single services jointly produced possible to estimate?
- Cost functions pivotal in priority setting models

Why not?

• Most studies under limited budget small number of sites

Compromise

- Cost data collection still required to estimate cost functions
- Section explaining cost functions and inference
- Later guidance and review on both mechanistic and empirical approaches



Challenge 3 – Standardising What is a 'unit cost'?

Above service level unit costs

1 * Software development cost (fixed cost)

Q (sites) * Training cost per site

Q (sites) * Device transportation per site

Q (sites) * Supervision cost per site

Cost per patient episode with adherence technology

Intervention 'unit' cost

Direct service unit costs

Q (number of treatment visits) * Cost per outpatient visit

Q (drugs) * Cost per drug regimen

Q (tests) * Cost per lab test

Q (number of treatment bed-days) * Cost per inpatient bed-days

Ancillary service unit costs Q (patients) * Device kit and supplies cost per patient



Encourage improvement in...

- Definitions geographical, conceptual, categories
- Above service level costs
- Sampling for costing
- Real world vs per protocol/ guidance
- Research costs/ timing
- Dis-aggregated reporting
- TB specific costing tools



Study Design

- 1 The **purpose**, the **population**, and the **intervention and service/output** of the cost estimation should be defined.
- 2 The **perspective** of the cost estimation should be defined.
- 3 The type of unit cost estimated should be defined in terms of **economic** versus **financial**, **real world** versus **normative best practice** and **full** versus **incremental** cost, and whether the cost is **net of future cost savings**. The type of cost should be justified relevant to purpose.
- 4 The **'units'** in the unit costs for strategies, services, and interventions, should be defined, relevant for the costing purpose, and generalizable.
- 5 The **time horizon** should be clearly stated and of sufficient length to capture all costs relevant to intervention and purpose, and consideration should be given to disaggregating costs into **separate time periods** where they vary over time.



Resource use measurement

- 6 The **scope of the inputs** to include in the cost estimation should be defined and justified relevant to purpose. Where inputs are excluded for pragmatic reasons these should be reported.
- The methods for estimating the quantities of inputs should be described,
 including methods, data sources and criteria for allocating shared costs, and
 the exclusion of research costs
- 8 The **sampling frame, method and size** should be determined by the precision demanded by the costing purpose and designed to minimize bias.
- 9 The selection of the **data source and methods for estimating 'units'** for unit costs should be described, with potential biases reported in the study limitations.
- 10 Consideration should be given to the **timing of data collection** to minimize recall bias and, where relevant the impact of seasonality and other differences over time.

Valuation and pricing

- 11 The **sources for price data** should reflect the price relevant to purpose and be described for each input in a way that allows for adjustment across settings.
- 12 **Capital** costs should be appropriately amortized or depreciated to reflect the expected life of capital inputs
- 13 Where relevant an appropriate discount rate, inflation, and currency conversion rates should be used and clearly stated.
- 14 The use and source of shadow prices, for goods where **no market price** exists, and for the **opportunity cost of time** should be reported.



Reporting and analysing results

15 **Variation** in the cost of the intervention by site size/organization, subpopulations, or by other drivers of **heterogeneity** should be explored and reported.

- 16 The **uncertainty** associated with cost estimates should be appropriately characterized.
- 17 Cost estimates should be communicated clearly and **transparently** to enable decision-maker(s) to interpret and use the results.



Reporting Checklist

Principle 1 - The purpose of the study, the population, and the intervention and/or service/output being costed should be clearly defined.

Economic evaluation, Financial planning, Budget impact analysis, Efficiency Analysis, Other		
Free text		
As relevant: age, gender, geographical location, clinical		
indication		
Percentage of target population or sites		
As relevant: level of health service, facility type		
As relevant: incidence and/or prevalence		
Describe production process (e.g. list main activities and key technologies involved in delivering the intervention)		



With thanks....

Edwine Barasa Melanie Bertram Kate Bistline Ines Garcia Baena Marelize Gorgens Lorna Guinness Jose Antonio Izazola Nick Menzies Gesine Meyer-Rath Hoang Minh **Regina Ombam** Mead Over Elan Reuben Anthony Culyer Yot Teerawattananon Arjun Vasan

Damian Walker **Catherine Pitt** Shufang Zhang Thomas Drake Charles Birungi John Bratt Logan Brenzel **Cheryl Cashin** Lesong Conteh Dayo Obure **Ulla Griffiths** Benjamin Johns Bruce Larson Mercy Mvundura Stephen Resch Hojoon Sohn Fabrizio Tedosi





Patient-incurred cost and catastrophic expenditures

Sedona Sweeney, Mariana Siapka, Anna Vassall, Gabriela B Gomez, on behalf of GHCC team











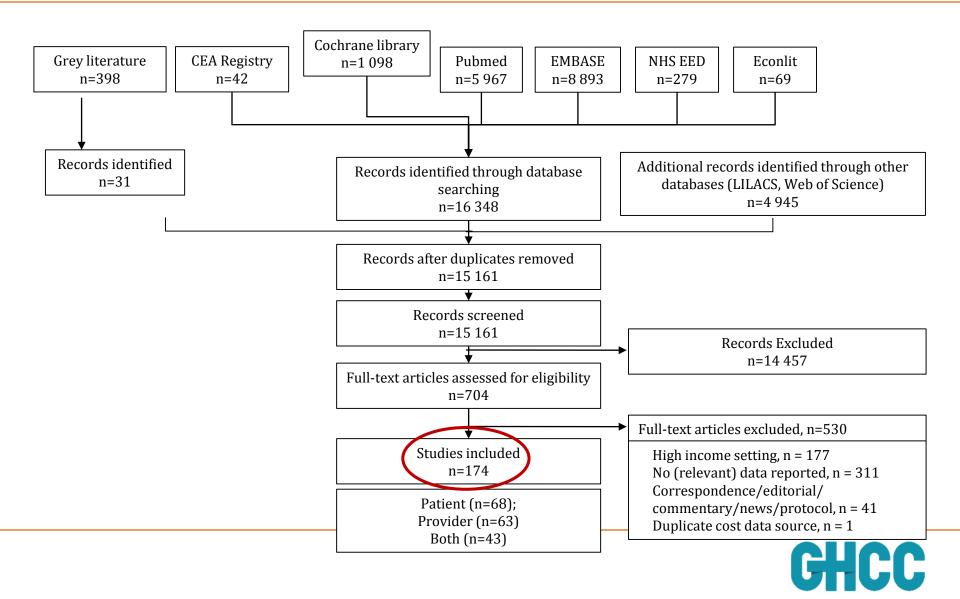


GHCC work on patient costs

- 1. Cost repository of data
- 2. Supporting WHO methods development through data analysis
 - 1. Focus on specific useful elements for methods (GHCC)
 - 2. Development of guidelines (WHO)
- 3. Extrapolating across & within countries
 - 1. Pooling study data into a country estimate (South Africa)
 - 2. Producing final estimates with countries (WHO)

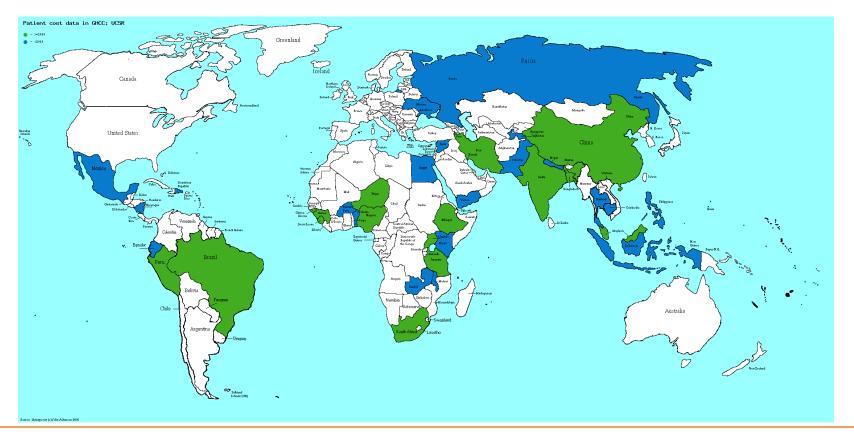


TB cost data



3. Extrapolating across countries

• Only 25% of unit costs are >=2010 (green)





3. Extrapolating across countries

- PCF 20% of data, different technologies and algorithms
- Treatment >75% of data
 - First line treatment accounts for 75% of treatment data

CHCC

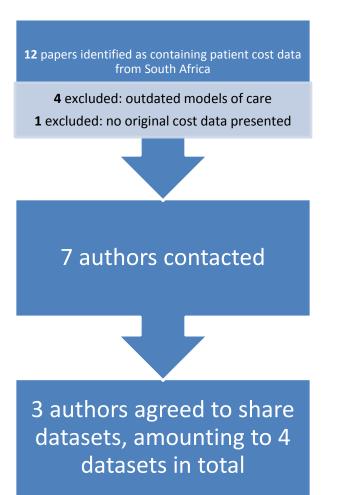
- Regression based methods for extrapolation of FLT only:
 - Country variables
 - Study variables
- Timeline: Q1 2019

Extrapolating within countries: Pooled analysis – catastrophic TB costs

- In some countries, existing data from smaller-scale projects and trials
- Is it possible to get a 'reasonable' estimate of national prevalence of catastrophic cost using few, small and convenient sample studies?
- Example using patient cost data from South Africa



Searches and data access



Author (Date)	Study Name	Provinces	Number MDR-TB patients	Number DS TB patients
Fairall (2010)		Free State	0	1,999
Van Rie (2013)		Johannesburg	0	199
Du Toit (2015)		Cape Town	153	0
Ramma (2015)		Cape Town	134	0
Chimbindi (2005)	REACH	KwaZulu-Natal, Gauteng, Mpumalanga	0	1,229
	REACH	Gauteng,	0	1,229 175 (cases); 35 (suspects)

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Constructing the dataset: Demographics

As expected, demographics varied across studies. Demographics in the pooled analysis were also not nationally representative

	REACH n = 1219	MERGE n = 148	XTEND n = 171	Pooled Dataset n = 1573	Difference (chi2)
Female n (%)	638 (52%)	76 (51%)	77 (45%)	802 (51%)	8.68*
Urban n (%)	628 (52%)	148 (100%)	109 (64%)	908 (58%)	131.09***
Mean age (Std Dev)	37 (12)	35 (10)	40 (13)	37 (12)	7.74
Black/African n (%)	1162 (95%)	145 (98%)	167 (98%)	1508 (96%)	4.10
Grade 8 and above n (%)	756 (62%)	125 (84%)	124 (73%)	1025 (65%)	34.65***
Married / Cohabitating n (%)	315 (26%)	48 (32%)	55 (32%)	430 (27%)	6.16
Employed at interview n (%)	195 (16%)	75 (51%)	64 (37%)	351 (22%)	133.19***
	Quintile 1: 52 (4%)	Quintile 1: 0 (0%)	Quintile 1: 11 (6%)	Quintile 1: 66 (4%)	83.81***
Income quintile distribution	Quintile 2: 641 (53%)	Quintile 2: 39 (26%)	Quintile 2: 72 (42%)	Quintile 2: 765 (49%)	
(quantile regression	Quintile 3: 432 (35%)	Quintile 3: 78 (53%)	Quintile 3: 62 (36%)	Quintile 3: 581 (37%)	
approach)	Quintile 4: 94 (8%)	Quintile 4: 31 (21%)	Quintile 4: 27 (16%)	Quintile 4: 162 (10%)	
n (%)	Quintile 5: 0 (0%)	Quintile 5: 0 (0%)	Quintile 5: 0 (0%)	Quintile 5: 0 (0%)	

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Constructing the dataset: Reconciling timeframes

Period definitions:								
Period 1 Period 2 Period 3 Period 4								
Symptom	Seeking	Diagnosis received	Treatment: Int	tensive phase	Treat	ment: Conti	inuation pł	nase
onset	Care		Month 1	Month 2	Month 3	Month 4	Month 5	Month 6

Data available:				
		MERGE (Mudzengi, et al. 2017) Provinces: Gauteng		
XTEND suspects (Foster et al, 2015)				
Provinces: Gauteng, Mpumalanga, Eastern				
Cape, Free State				
	XTEND cases (Foster et al, 2015) Provinces: Gauteng, Mpumalanga, Eastern Cape, Free State			
		(Chimbindi, et al. 2005) ulu-Natal, Gauteng, Mpumalanga		



Constructing the dataset: Reconciling income measures

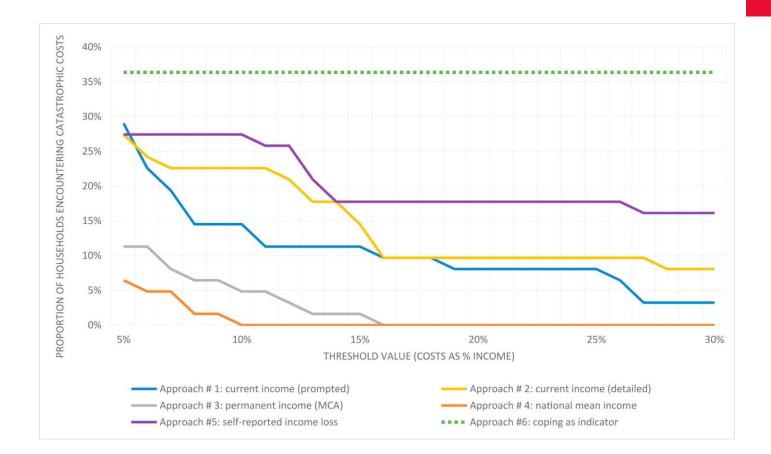
Period definitions:								
Period 1 Period 2 Period 3 Period 4								
Symptom	Seeking	Diagnosis received	Treatment: Int	tensive phase	Treat	ment: Conti	inuation pł	nase
onset	Care		Month 1	Month 2	Month 3	Month 4	Month 5	Month 6

Data available:				
		MERGE (Mudzengi, et al. 2017) Income estimation: self- reported individual income		
XTEND suspects (Foster et al, 2015)				
Income estimation: self-reported individual				
income (brackets)				
		c ases (Foster et al, 2015) f-reported individual income (brackets)		
		(Chimbindi, et al. 2005) ported household expenditures (brackets)		



Measuring income for catastrophic cost estimates: Limitations and policy implications of current approaches

Sedona Sweeney*, Rachel Mukora, Sophie Candfield, Lorna Guinness, Alison D. Grant, Anna Vassall https://doi.org/10.1016/j.socscimed.2018.08.041





SOCIAL

SCIENCE

Constructing the dataset: Provider types

_	Period 3				Period 4			
	MERGE	REACH	XTEND	One-way ANOVA	MERGE	REACH	XTEND	One-way ANOVA
	n = 1	n = 102	n = 172	(F statistic)	n = 146	n = 1021	n = 172	(F statistic)
Visits per month								
This clinic	2.0	8.3	6.3	1.99	4.3	8.9	0.8	74.39***
Pharmacy	0.0	0.2	0.0	4.03*	0.0	0.4	0.0	9.11***
General Practitioner	0.0	0.1	0.1	0.04	0.0	0.1	0.0	4.36*
Outpatient Hospital	0.0	0.0	0.1	0.60	0.0	0.0	0.0	0.48
Inpatient Hospital	0.0	0.1	0.1	0.01	0.0	0.1	0.0	1.52
Traditional Healer	0.0	0.0	0.0	1.17	0.0	0.1	0.0	2.92
Direct medical cost pe	er visit							
This clinic	\$0.00	\$0.00	\$0.00		\$0.00	\$0.00	\$0.00	
Pharmacy		\$2.42	\$54.13	2.50	\$0.22	\$1.84	\$7.13	5.02**
General Practitioner		\$23.23	\$110.46	0.62	\$23.78	\$17.38	\$55.18	27.58***
Outpatient Hospital		\$7.28	\$40.05	0.11	\$4.12	\$2.87	\$4.63	0.45
Inpatient Hospital		\$0.00	\$104.72	0.15	\$18.69	\$1.14	\$13.46	4.00*
Traditional Healer			\$90.37		\$439.05	\$20.58	\$109.76	139.02***
Direct non-medical co	ost per visit							
This clinic	\$0.00	\$1.65	\$0.66	8.27***	\$1.00	\$2.06	\$1.14	1.39
Pharmacy			\$3.42		\$0.00		\$3.29	
General Practitioner			\$6.88		\$26.56		\$4.28	1.91
Outpatient Hospital			\$12.66		\$9.88		\$5.39	0.76
Inpatient Hospital			\$24.39		\$17.57		\$5.43	0.60
Traditional Healer			\$14.63		\$21.95		\$0.00	0.06

Analytic approaches

Logistic regression with multiple imputation

Meta-analysis and decision model



Analytic approach #1: Logistic regression with multiple imputation

- Estimate income through quantile regression analysis linked to National Income Dynamics Study (NIDS) dataset
- Multiple imputation of missing cost observations (treating as MAR)
- Logistic regression to identify determinants of catastrophic
- Results used to estimate national catastrophic prevalence based on national population characteristics & TB prevalence



Regression results

	Odds Radio (Std Err)
Employed	5.47*** (2.23)
Rural	0.34* (0.18)
Female	0.76 (0.30)
Educated ≥ grade 8	0.33* (0.16)
Married/Cohabitating	0.63 (0.30)
HIV positive	3.51* (1.71)
Income Quintile (reference: Quintile 1)	
Quintile 2	1.03 (0.76)
Quintile 3	0.59 (0.53)
Quintile 4	0.47 (0.60)
Quintile 5	(omitted)
Age (reference: 15-29)	
30-44	1.81 (1.03)
45 and over	0.43 (0.38)
Use of alternative providers	
Traditional healer	3.83* (2.28)
Pharmacy	2.46* (1.01)
GP	4.65** (2.04)
Inpatient hospital	4.72** (2.37)
Outpatient hospital	2.59 (1.52)
Coping strategies	
Sold assets	0.73 (0.80)
Took loans	1.31 (0.59)
Constant	0.02*** (0.02)
F statistic	3.45***
	СИСС

Analytic approach #2: Meta-analysis and decision model

- Decision model creates hypothetical cohort of 5000 South Africans
- Income assigned using mean national income and Gini coefficient
- Estimate adjusted mean cost per period through meta-analysis, by income quintile and HIV status
- Income generated to reflect national income distribution
- TB infection, TB type, HIV status, treatment cascade, costs all determined by income quintile



Model results

Direct non-medical costs		Special foods cost m			Direct nedical costs		el and on time	Total Indirect Costs		
	Mean	+/-	Mean	+/-	Mean	+/-	Mean	+/-	Mean	+/-
Quintile 1	\$30.44	\$0.37	\$68.60	\$0.11	\$21.78	\$0.18	82.3	\$2.33	\$4.52	\$0.19
Quintile 2	\$16.54	\$0.15	\$136.81	\$0.92	\$59.64	\$2.09	40.7	\$0.28	\$8.16	\$0.12
Quintile 3	\$18.17	\$0.22	\$117.34	\$0.44	\$14.44	\$0.10	35.3	\$0.20	\$14.50	\$0.17
Quintile 4	\$25.23	\$0.49	\$126.62	\$1.29	\$28.25	\$0.63	48.4	\$0.35	\$39.17	\$0.52
Quintile 5	\$18.01	\$0.85	\$112.77	\$5.12	\$41.29	\$1.79	47.7	\$1.45	\$217.30	\$16.24
Overall	\$24.73	\$0.07	\$98.75	\$0.14	\$28.49	\$0.22	60.8	\$0.83	\$16.02	\$0.12



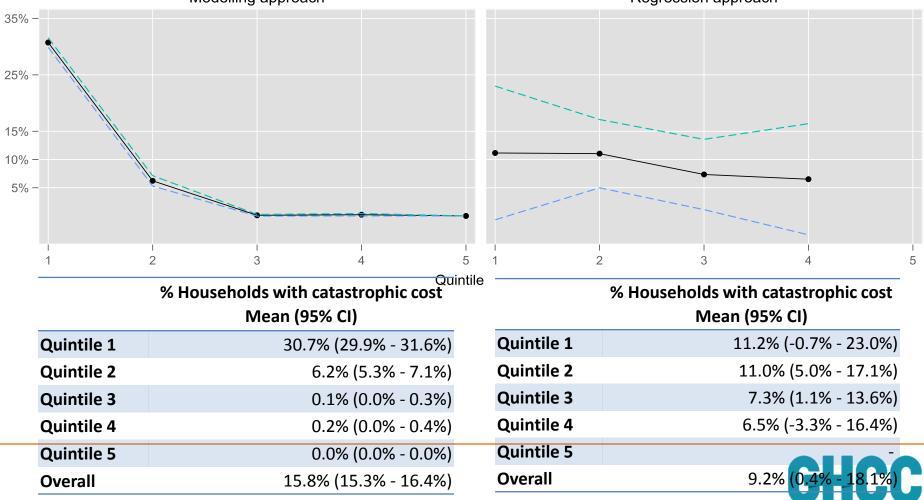
Comparing results

Prevalence of catastrophic cost by quintile and approach

Mean estimate --- Low estimate --- High estimate

Modelling approach

Regression approach



Reflections

- Great deal of uncertainty in both the numerator (costs) and the denominator (income) of the catastrophic costs equation
- Better data is needed:
 - On costs of care across the TB pathway, but especially before receipt of diagnosis
 - On individual and household income for people with TB



Reflections

- Likely not currently appropriate to use existing data from past studies to predict national prevalence of catastrophic cost
- But these methods could be used for follow-up / monitoring in future



With thanks....

REACH study team: Natsayi Chimbindi, Jacob Bor, Marie-Louise Newell, Frank Tanser, Rob Baltusen, Jan Hontelez, Sake de Vlas, Mark Lurie, Deenan Pillay, Till Bärnighausen

XTEND study team: Nicola Foster, Anna Vassall, Susan Cleary, Lucy Cunnama, Gavin Churchyard, Edina Sinanovic

MERGE study team: Don Mudzengi, Sedona Sweeney, Piotr Hippner, Tendesayi Kufa, Katherine Fielding, Alison D Grant, Gavin Churchyard, Anna Vassall





How does the Unit Cost Study Repository (UCSR) work?

Willyanne DeCormier Plosky and Lori Bollinger 11 September 2018 TB-MAC annual meeting Washington DC











UCSR Overview

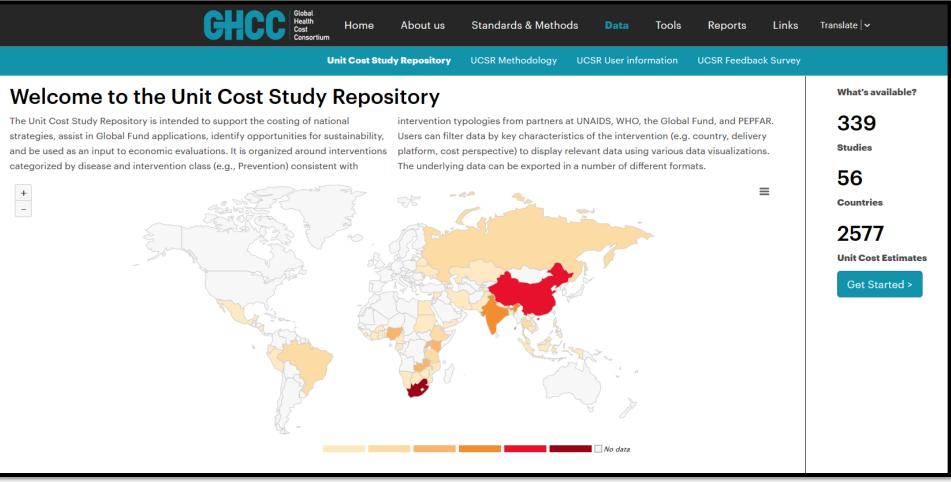
History:

- Need for ACCESS to centralized cost data source; also information to assess the QUALITY of cost estimates, without overwhelming the user with data.
- Need for ability to sort data by key characteristics: region, country, type of intervention, platform, etc.
- Builds upon previous [Avenir Health] version which was for HIV only and for studies up to 2013.
- The new and improved version includes studies until mid-year 2016 for HIV and TB, with more details. It currently includes 339 studies in HIV and TB across 56 countries, and 2,577 unique unit cost estimates.
- The TB classification system follow the typology agreed upon by TB-MAC: Prevention; Case Detection, Testing and Diagnosis; Treatment and Care; Enablers and Support; Health System; and Infection control.
- Note that a full patient cost search was done for TB, and these results are also available.



UCSR overview: Welcome screen

Available for you to test at: https://ghcosting.org (under data)



GHCC

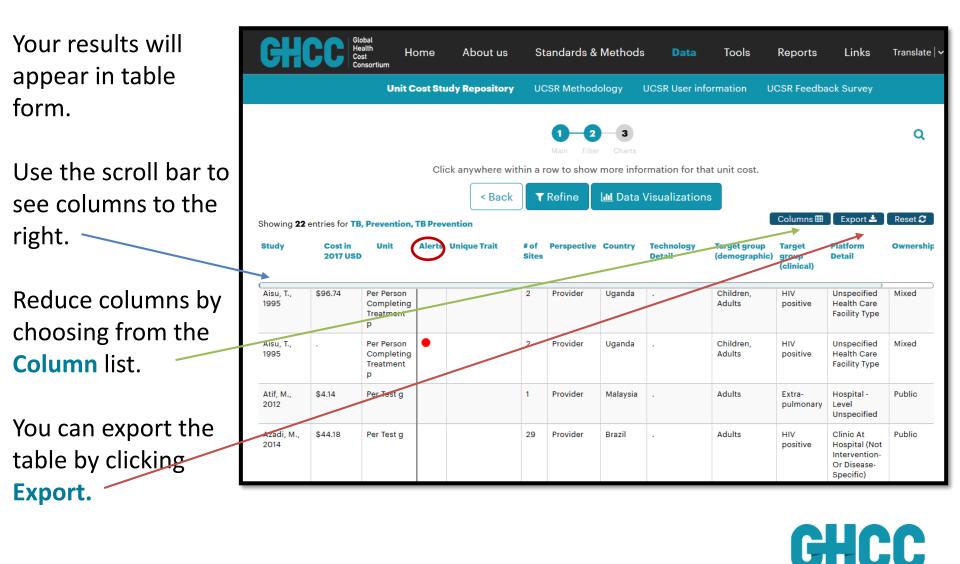
UCSR: Step #1 – Main

First, **Select** Disease, Intervention Class, and Intervention. You may narrow your search further by **Selecting** unit of measurement, or location and/or population. Then click **View Results**.

GHCC Global Health Cost Consortium Home About us	s Standards & Methods Data Tools Reports Links
Unit Cost Study Repositor	ry UCSR Methodology UCSR User information UCSR Feedback Survey
Select	1 - 2 - 3 Min Filter Charts Your Intervention to Get Started All fields marked with * are required
SELECT YOUR INTERVENTION Disease * TB ~ Intervention Class * Prevention ~ Intervention * TB Prevention ~ Unit of Measurement All ~	REGIONAL GROUPING World Bank WHO UNAIDS LOCATION AND/OR POPULATION Country/Region Target group (demographic) All ~ Urbanicity Target group (clinical) All ~
	Reset Filters View Results >

GHCC

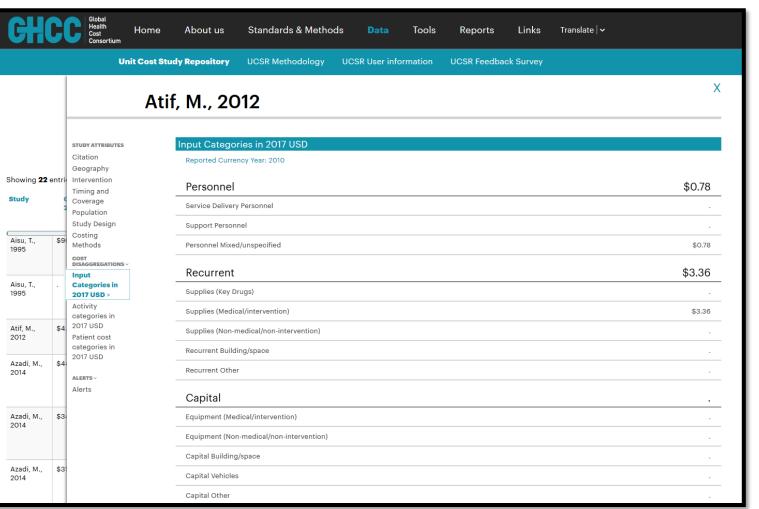
UCSR: Step #2 – Refine



UCSR: Step #2 – Refine (con't)

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further information	Aisu, 1 1995		Per Person Completing Treatment p			2	Provider	Uganda	•	Children, Adults	HIV positive	Unspecified Health Care Facility Type	Mixed
appears.	Aisu, T., 1995		Per Person Completing Treatment	•		2	Provider	Uganda		Children, Adults	HIV positive	Unspecified Health Care Facility Type	Mixed
	Atif, M., 2012	\$4.14	Per Test g			1	Provider	Malaysia		Adults	Extra- pulmonary	Hospital - Level	Public

UCSR: Step #2- More information



The second level contains details on study attributes, disaggregated costs, and alerts. **To be added:** costs in the original

currency

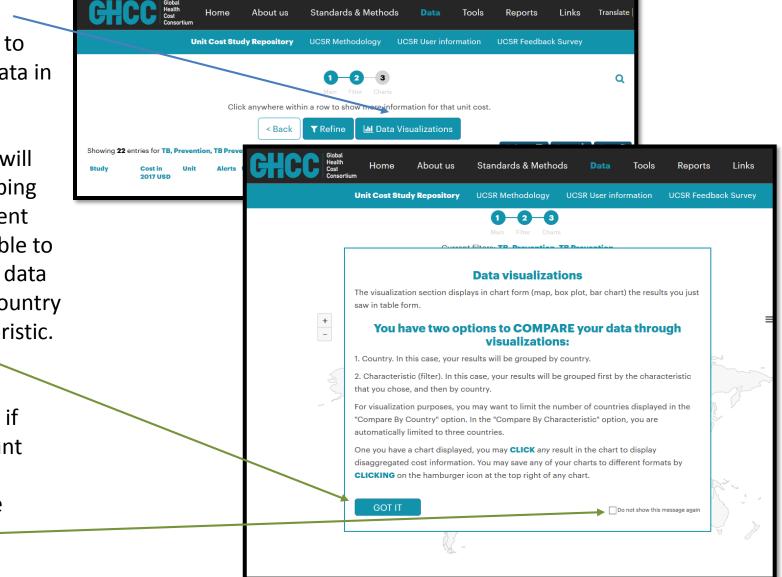
GHCC

UCSR: Step #3 – Data visualizations

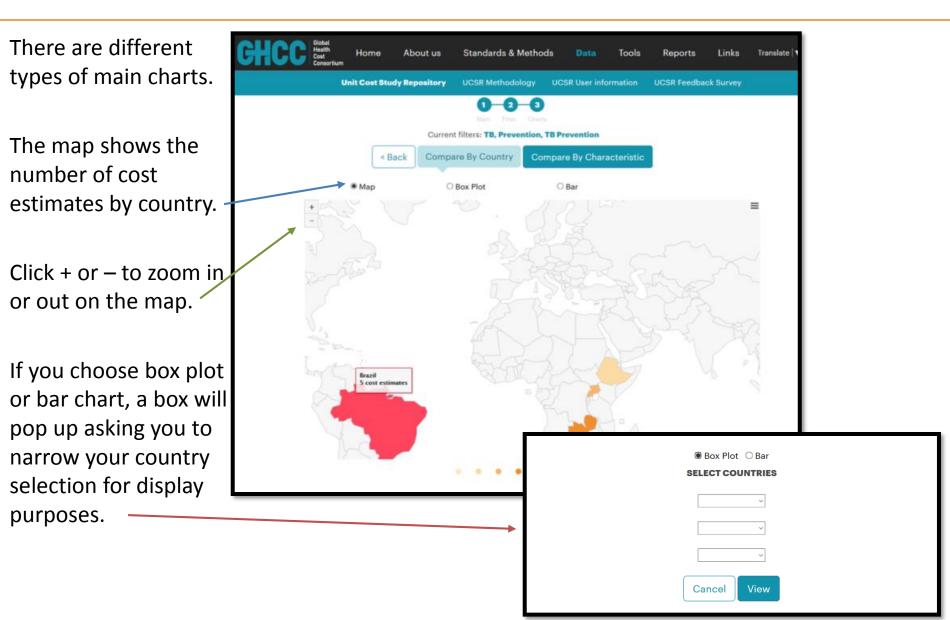
Click on Data Visualizations to display your data in chart form.

A pop-up box will appear describing the two different options available to compare your data visually – by country or by characteristic. Click **Got it**.

Check the box if you do not want the pop-up message to be shown again. —



UCSR: Step #3 – Data viz (cont'd)



UCSR: Step #3 – Data viz (cont'd)

Countries are color coded in the box plot and bar chart.

When you hover over a data point (one unit cost estimate), the _____ value and source appear.





UCSR: Step #3 – Data viz (cont'd)

If you **click** on a Health Home About us **Standards & Methods** Data Tools Reports Links Cost Consortium data point, a **Unit Cost Study Repository UCSR Methodology UCSR User information UCSR Feedback Survey** secondary chart will appear with Current filters: TB, Prevention, TB Prevention either bar or pie charts (click the Cost components South Africa radio buttons at TOTAL: \$12756.01 **TB** Prevention \equiv **TB** Prevention the bottom). Personnel \$6706.11 Study: Hausler, H.P., 2006 Recurrent \$4948.22 UNIT COST Brazil \$12756.01 You may also take Capital \$1101.68 a screenshot of Mixed your chart South Africa Bar Chart O Pie Chart SCREENSHOT (N.B.: For the main charts click Uganda on the hamburger icon) 10k 11k 12k 13k 14k 7k Cost in 2017 USD

Thank you!

Your feedback is welcome! Please go to "UCSR Feedback survey" on the web site to fill out a brief survey!





How does the Unit Cost Study Repository (UCSR) work?

Willyanne DeCormier Plosky and Lori Bollinger 11 September 2018 TB-MAC annual meeting Washington DC











WHO Global TB Programme finance/economic data sources



- Patient cost surveys
- National reports of budgets and expenditures
 - In some cases, detailed costed national strategic plans (country permitting)
- Provider cost surveys (Value TB)



Patient cost surveys - Basic design

- Facility-based patient survey
 - National sample of patients on treatment
- Sample size: 500-1200 patients (min. 20 clusters)
- Cost ranges: \$30,000 \$150,000
- Survey frequency: once every 5 years
- Cross sectional study with retrospective data collection and projections
- Estimated survey implementation time: 6 months
- Questionnaire (approximately 90 questions ; 40-60 mins long)
- All data owned by country and not publicly available





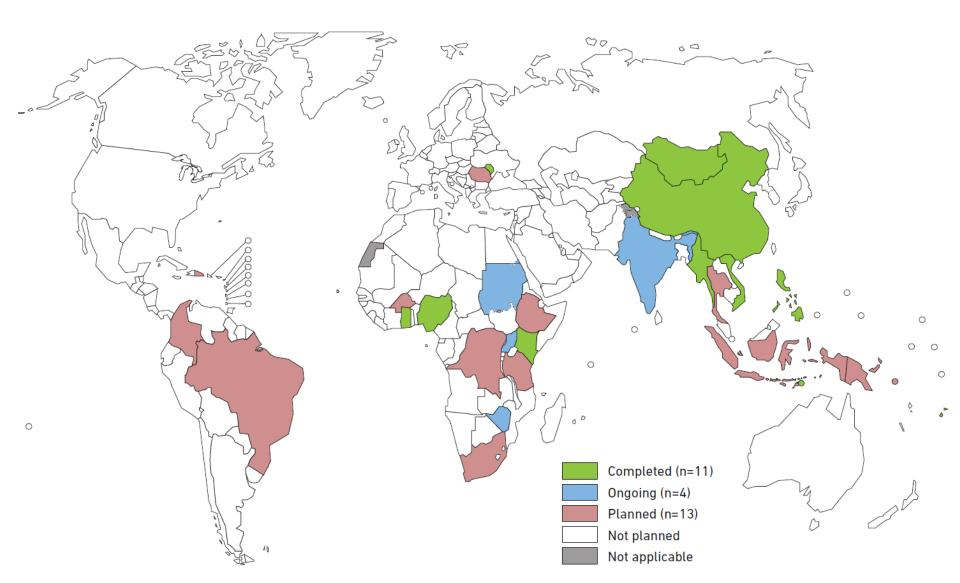
Nationwide TB patient cost survey in South Africa

Part I. Patient information to be obtained from TB treatment card before interview

PATIENT REGISTRATION NUMBER IN FACILITY TB REGISTER		DATE OF INTERVIEW		
		yyyy-mm-dd		Ĵ
PROVINCE		NAME OF DISTRICT		
none selected	•	none selected		•
PLACE OF INTERVIEW (FACILITY NAME)		INTERVIEWER NAME		
CATEGORY OF TREATING FACILITY				
none selected				•
NAME OF PATIENT				
	1		1	
SEX	AGE (IN YEARS)		DATE OF DIAGNOSIS	
O Male			уууу-mm-dd	C
Female				



Patient cost surveys - Global progress



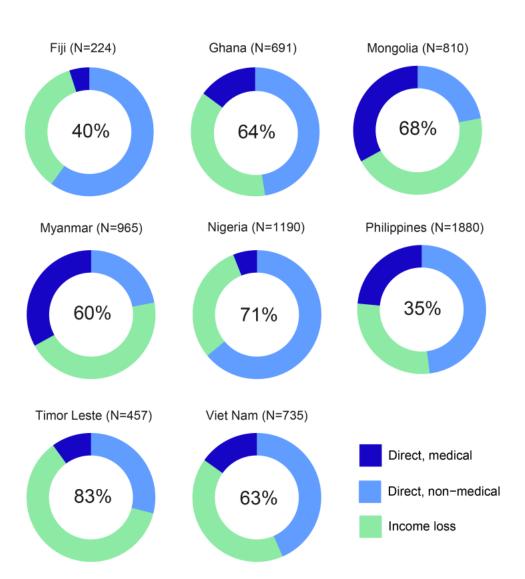
Results of selected national patient cost surveys (preliminary)



% households facing catastrophic cost: **35%** to **83%**

Cost drivers vary yielding different policy implications

- Food/Nutritional support
- Medical
- Transportation
- Income loss



Additional findings and analyses



- DR-TB incur much higher cost in general
 - Primarily due to longer treatment regimen
- Risk factors for experiencing catastrophic costs
 - Often comorbidities, lower household income, primary earner
- Impact / intensity of current social support interventions
 - How much? How often?
- Impoverishment measures
 - Proportion that started below national/international poverty line
 - Proportion that fall below national/international poverty line
 - Depth of poverty

PCS: Data available for modellers



Costs from patient perspective

Pre-diagnosis costs

Medical costs (X-ray, lab tests, medicines, etc.)

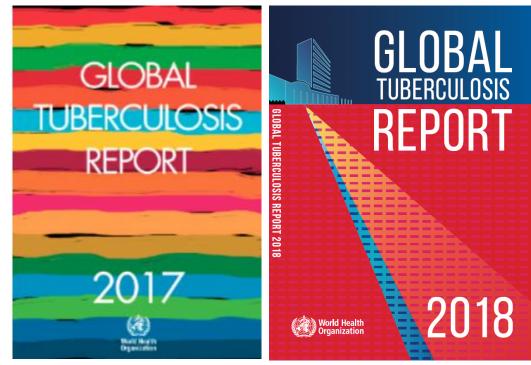
Non-medical costs (transportation, accommodation, food and nutritional supplements)

Time lost / income lost

Patient pathway Diagnostic delay Frequency of DOT visits Frequency of drug pickups Frequency of follow-up visits Travel time to facilities Household characteristics Household size Household socioeconomic status Social protection uptake



GTB Finance database



GTB Finance database



High quality annual data reported by National TB Programs from 2006 onwards

• Collected via online data collection platform

Reviewed by GTB to ensure data quality

• Extra emphasis on 30 high-burden countries

Used to estimate the health services component of the cost of providing TB care in each country

Will be publicly available on website starting this fall (www.who.int/tb/data)

GTB Finance database: Data available for modellers

Budgets (prospective year) and expenditures (previous year)

• Split into 10 broad categories

Sources of funding (Domestic, Global Fund, USAID, other)

Projected number of patients to be treated (prospective year)

Average cost of drug regimen

Average number of facility visits

Proportion of patients hospitalized and average length of stay

• Split by DS-TB and MDR-TB





Sample expenditure table



		Actual	Received
		expenditure a <mark>?</mark>	funding b
4.27	Laboratory infrastructure, equipment and supplies	2 463 321	2 463 321
4.28	National TB Programme staff (central unit staff and subnational TB staff)	625 971	625 971
4.29	Drug-susceptible TB: drugs	3 073 211	3 073 211
4.30	Drug-susceptible TB: programme costs	2 764 809	2 764 809
4.31	Drug-resistant TB: drugs	417 694	417 694
4.32	Drug-resistant TB: programme costs	43 918	43 918
4.33	Collaborative TB/HIV activities	0	0
4.34	Patient support	38 000	38 000
4.35	Operational research and surveys	839 482	839 482
4.36	All other budget lines for TB	1 805 071	1 805 071
4.37	Total	12 071 477	12 071 477



		Patients starting first-line TB	Patients starting MDR-TB XDR-TB
		treatment	treatment
4.20	Typical number of visits to a health facility after diagnosis The average number of visits per patient to any health facility during TB treatment, for example for observed treatment (DOT), collection of drugs, smear monitoring, etc. after the patient has been diagnosed with TB, in view of your treatment guidelines. For example, if a TB patient on first-line treatment receives directly observed treatment daily in the intensive phase at clinics and, in the continuation phase 4 visits are required (one per month for collection of drugs), the total would be 60+4=64.	12	256
4.21	Estimated percentage of cases that are hospitalized (%) If the actual percentage of hospitalisations is available from the basic management unit register, please report. If not, please report the approximate percentage of patients hospitalized for TB treatment (for any duration of stay), in view of your treatment guidelines. For example, if your policy or general practice is to admit all TB patients for 2 months, the figure will be 100%.	2	100
4.22	Estimated average duration of stay if hospitalized (days) If the actual duration of stay is available from the basic management unit register, please report. If not, please estimate the number of days a patient would spend in hospital "on average".	15	240

4.23 If MDR-TB patients are hospitalized, in which type of facility are they most often treated?

- Primary-level hospital
- Secondary-level hospital
- X Tertiary-level hospital
- Not applicable



TB caseload (notified TB cases) 1 000 000 20 000 Russian Cost per patient treated (2018 US\$, log scale) Federation 10 000 250 000 Namibia . . 50 000 5 000 Nigeria Sierra Leone Cambodia Angola Brazil South 1 0 0 0 Africa DPR Korea India () Lesotho 500 China • Thailand Indonesia Ethiopia Papua Central African Liberia New DR Congo Republic Guinea UR Tanzania WHO region 100 Viet Nam Mozambique Myanmar Philippines Africa Europe Kenya Pakistan The Americas South-East Asia Bangladesh Congo Zimbabwe Eastern Mediterranean Western Pacific Zambia 500 1 0 0 0 5 0 0 0 10 000 20 000

Estimated cost per patient treated for drug-susceptible TB in 113 countries, 2017^a

GDP per capita (2018 US\$, log scale)



Equity considerations in model-based economic evaluations

Workshop

London, 26-27 March 2018 Co-convened by TB MAC and CMMID

Participant Alec Morton Alessandro Grosso Andrew Mirelman Anna Vassall David Dowdy (online) **Déirdre Hollingsworth** Fabrizio Tediosi Fiammetta Bozzani Finn McQuaid Francis J Ruiz Francisco Pozo-Martin Gabriela Gomez Graham Medley Hassan Haghparast-Bidgoli Henk Broekhuizen-Versteeg Jolene Skordis-Worrall Kara Hanson **Katherine Hauck** Lori Bollinger **Matthew Quaife** Maria Merritt Mariana Siapka Migdad Asaria (online) Nick Menzies **Oliver Brady** Patrick Walker Pete Winskill Pieter van Baal **Richard Cookson Richard White** Rob Baltussen Shufang Zhang **Stephane Verguet** Susan Griffin Tom Drake Y-Ling Chi

Affiliation University of Strathclyde University of York University of York LSHTM John Hopkins Bloomberg School of Public Health University of Oxford Swiss Tropical and Public Health Institute LSHTM LSHTM iDSI LSHTM LSHTM LSHTM University College London **Radboud University** University College London LSHTM Imperial College London Avenir Health LSHTM John Hopkins Berman Institute of Bioethics and Bloomberg School of Public Health LSHTM University of York Harvard T.H. Chan School of Public Health LSHTM Imperial College London Imperial College London **Erasmus University Rotterdam** University of York LSHTM Radboud University GFATM Harvard T.H. Chan School of Public Health University of York LSHTM iDSI

TOOT



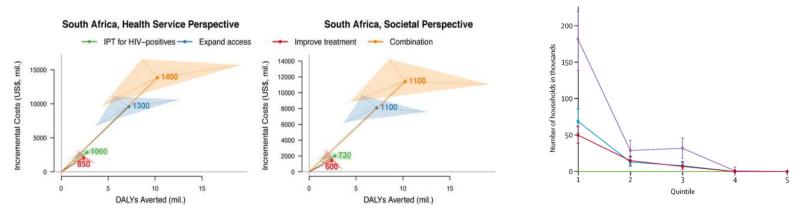
- Create space for modellers and economists to connect and learn from each other's approaches to equity analysis and the inclusion of heterogeneity in modelling, economic evaluation, and priority setting;
- Generate discussion around the technical opportunities and challenges of evaluating equity in economic evaluations using mathematical modelling of infectious diseases;
- Inform recommendations on applying the equity principle of the reference case when using transmission model based economic evaluations
 - identifying the gaps (data and methods),
 - transparency in reporting
- Day 1 exploratory
- Day 2 decision/policy-driven





Transmission models are being used (increasingly) for priority setting to address equity issues

- TB MAC
 - inclusion of equity during last GFATM replenishment round;
 - Impact, cost and cost-effectiveness of aggressive TB control including equity considerations (ECEA)









iDSI Reference Case to economic evaluations is a principle-based approach for analysts to guide the planning, conduct and reporting of economic evaluations.



Related initiatives

- Harvard T.H. Chan School of Public Health are developing guidelines to encourage the conduct of high quality <u>benefit-cost analyses</u>.
- Global Health Cost Consortium developed a reference case for costing in global health





Aim: Identify key challenges and solutions in applying the iDSI Reference Case to economic evaluations using transmission models with a particular focus on principles 8 and 11

- Principle 8 (Heterogeneity) the cost and effects of the intervention on sub-populations within the decision making problem should be explored and the implications appropriately characterised
- Principle 11 (Equity) an economic evaluation should explore the equity implications of implementing the intervention

Table 1 – The iDSI Reference Case principles.

- 1 An economic evaluation should be communicated clearly and transparently to enable the decision maker(s) to interpret the methods and results.
- 2 The comparator(s) against which costs and effects are measured should accurately reflect the decision problem.
- 3 An economic evaluation should consider all available evidence relevant to the decision problem.
- 4 The measure of health outcome should be appropriate to the decision problem, should capture positive and negative effects on length of life and quality of life, and should be generalizable across disease states.
- 5 All differences between the intervention and the comparator in expected resource use and costs of delivery to the target population(s) should be incorporated into the evaluation.
- 6 The time horizon used in an economic evaluation should be of sufficient length to capture all costs and effects relevant to the decision problem; an appropriate discount rate should be used to discount cost and effects to present values.
- 7 Nonhealth effects and costs associated with gaining or providing access to health interventions that do not accrue to the health budget should be identified when relevant to the decision problem. All costs and effects should be disaggregated, either by sector of the economy or to whom

they accrue.

- 8 The cost and effects of the intervention on subpopulations within the decision problem should be explored and the
- 9 The uncertainty associated with an economic evaluation should be appropriately characterized.
- 10 The impact of implementing the intervention on the health budget and on other constraints should be identified clearly and separately.
- 11 An economic evaluation should explore the equity implications of implementing the intervention.



4





• Review of methods for including equity considerations in economic evaluations (for a broad audience)

- Review of current practices for inclusion of heterogeneity in transmission models (for a broad audience)
- Workshop: reflection on key methodological issues





Equity often defined in terms of differences that are *avoidable* and *unjust or unfair*

It implies a *value judgement* invoking <u>ethical frameworks</u> and <u>theories of social</u> <u>justice</u>

There is no universal consensus as to what can be considered fair in systematic differences (a normative question); variations across countries (and analysts) related to differences in political attitudes and values

Equity of what? Health economists have considered differences in health (outcomes), healthcare utilization (outputs) or healthcare financing (contributions)

Several frameworks to differentiate fair inequalities from unfair inequalities (inequities) have been proposed.





Guiding principle

Egality

Distribution according to entitlement

The 'decent minimum'

Utilitarianism

Rawlsian maximin

Envy-free allocations

Equity as choice

Equality in capabilities





In resource allocation, the choice of principle for decision making will guide funding decisions.

Example: Global Malaria Programme, allocation of USD 100 million:

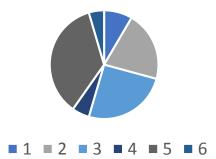
- 1. Equal amount of resources per person at risk while following a principle of <u>equality</u>, does not take into account 'need'
- 2. Allocating funds in proportion to disease burden e.g. number of deaths follows an <u>utilitarian principle</u> in that it will maximize benefits
- 3. Allocating fund to provide equal access to interventions will provide <u>equity as a</u> <u>access to choice</u>
- 4. Allocating funds to the least well off (then successively according to need) (<u>Rawlsian maximin</u>)

Richard Cibulskis. MPAC meeting March, 2013. Financing Malaria Control – allocating limited resources. http://www.who.int/malaria/mpac/resource_allocation_mpac_presentation_march_2013.pdf

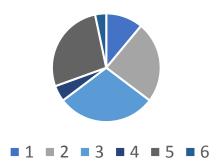




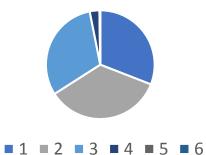
Equal amount per person



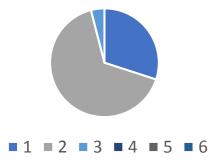
In proportion to resource need



In proportion to deaths



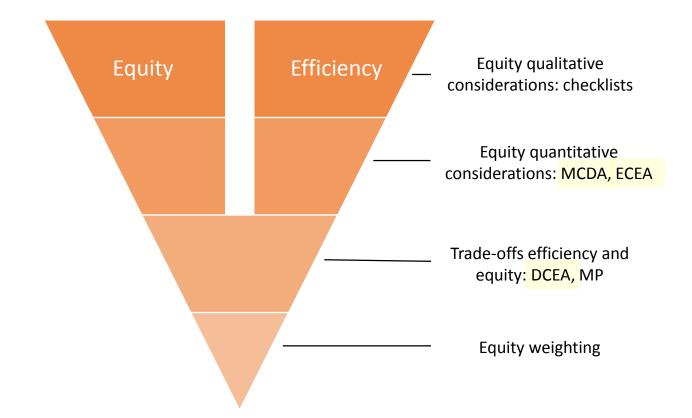
Until resource need fulfilled





Richard Cibulskis. MPAC meeting March, 2013. Financing Malaria Control – allocating limited resources. <u>http://www.who.int/malaria/mpac/resource_allocation_mpac_presentation_march_2013.pdf</u>



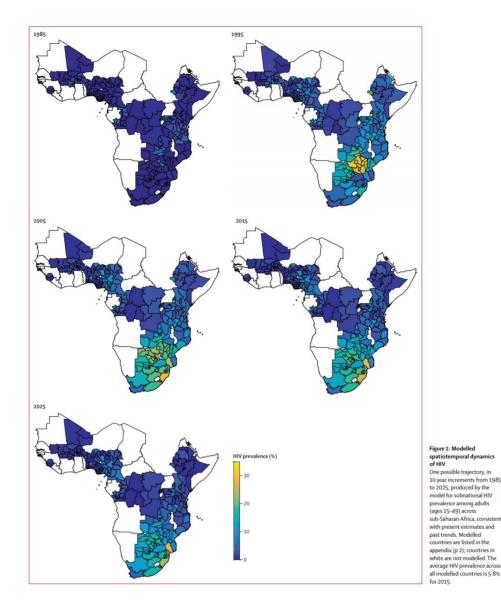




Transmission modelling – heterogeneity in baselines (HIV, Imperial College)

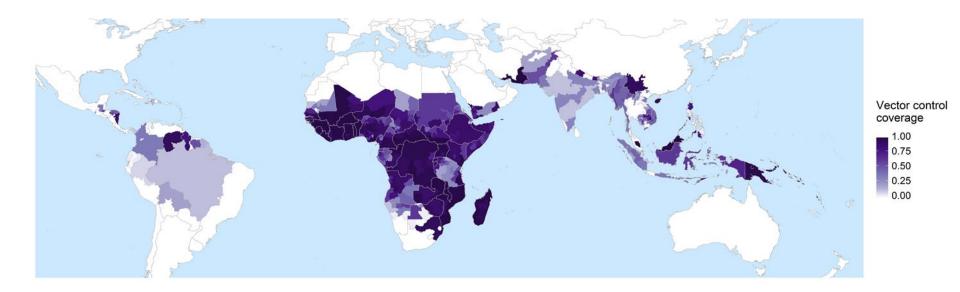


- Sophisticated modelling of heterogeneities in risk
- In general, aim is to maximize population health
- Limited work integrating equity considerations in economic evaluations





Target coverage needs to be very high in high burden countries but can be lower overall but targeted in lower transmission countries where malaria is more heterogeneous.







Approach	Application to transmission models
Qualitative comparison	These approaches do not attempt an integration with economic evaluation and can be applied in the same way to any models.
Quantitative comparison (additional criteria)	Use of model outputs for post-simulation accounting of health effects, costs and financial protection.
	It would be possible to link healthcare seeking decisions to ability-to-pay, therefore assessing impact of financial protection on indirect health effects.





Approach	Application to transmission models
Trade off equity efficiency	Algorithmic resource allocation using equity-constrained optimisation – as is currently done with budget constraints (OPTIMA)
	DCEA emphasizes the simultaneous assessment of multiple dimensions of equity – has not been applied to transmission models, needs additional dimensions
Equity weights	The application of differential weights to transmission model outcomes is straight forward and analogous to the weighting of outcomes from other health economic models.



Conclusions: Principle 11, specifications



- Focus scope
 - Global/country (different objectives between groups and within group of policy makers)
 - Equity relevant question evaluation or planning
 - General modelling v ID modelling
 - Transparency, not prescription but reporting standards: uncertainty, assumptions (both conceptual and structural)
- Highlight process with stakeholder engagement: Focus on making results that are useful to policymakers by using their definitions and framework choices
- Incorporate political constraints where able to
- Identify data needs: importance, availability and limitations of data and linkage (epidemiological, demographic, economic)
- Methods development needs





What do we do next as a community: further research, case studies?

- Country/global applications
- Exploratory modelling what are the dimensions that matter, what are the most efficient ways to include equity (characterisation of equity v number of dimensions)

Outputs

- Meeting report circulated (to all)
- Statement paper (draft, October)
- Chapter in Equity Handbook

Reach out to people we missed

Engagement with other communities – work with consortia (modelling and cost), iDSI (HTA process), and global funders to engage other groups and LMIC researchers



Tufts Medical Center

Prioritizing global health resources using costeffectiveness analysis

TB MAC / WHO Annual meeting September 11, 2018

David D. Kim, PhD Assistant Professor Center for the Evaluation of Value and Risk in Health (CEVR) Tufts Medical Center





Research Team

- Peter Neumann, PhD (PI)
- Joshua Cohen, PhD (Co-I)
- David Kim, PhD (Co-I)
- Rachel Bacon, MPH
- Joanna Emerson, MPH
- Brittany D'cruz, BA
- Ari Panzer, BS

Funding source

- Bill and Melinda Gates Foundation [OPP1171680]: Increasing use of health economic information for global health





Tufts Medical Center

- Why is resource priority setting important
- What are some new tools available to help resource prioritization?
- How can these tools be used?



Universal Health Coverage (UHC)



ACHIEVE UNIVERSAL HEALTH COVERAGE

"I regard **universal health coverage as the single most powerful concept** that public health has to offer".

- Dr. Chan, WHO Director-General



Tufts Medical



- No way to cover everything for all people
- Understanding trade-offs between benefits and resources
- Cost-effectiveness analysis (CEA) can be a useful tool





Aggregate, curate, and improve the world's cost-effectiveness information to help resource allocation decisions in global health









J Published cost-per-DALY analyses



Continually-updated

Open access and available for download







Tufts Medical Center



www.ghcearegistry.org

~5,000

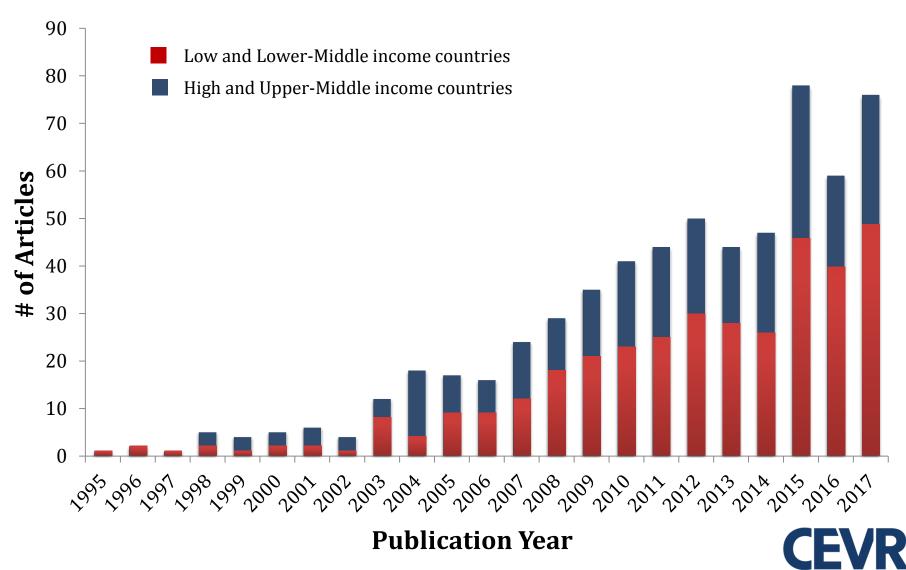
Cost-per-DALY ratios (through 2017)

620

English-language Cost-per-DALY analyses



Growth of the cost/DALY literature

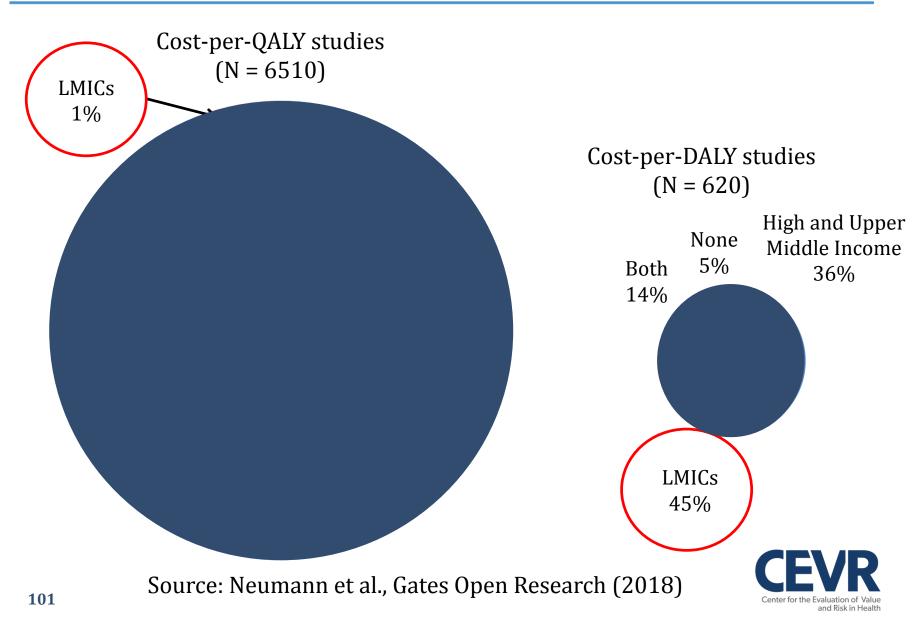


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Center for the

and Risk in Health

Cost/QALY vs Cost/DALY studies



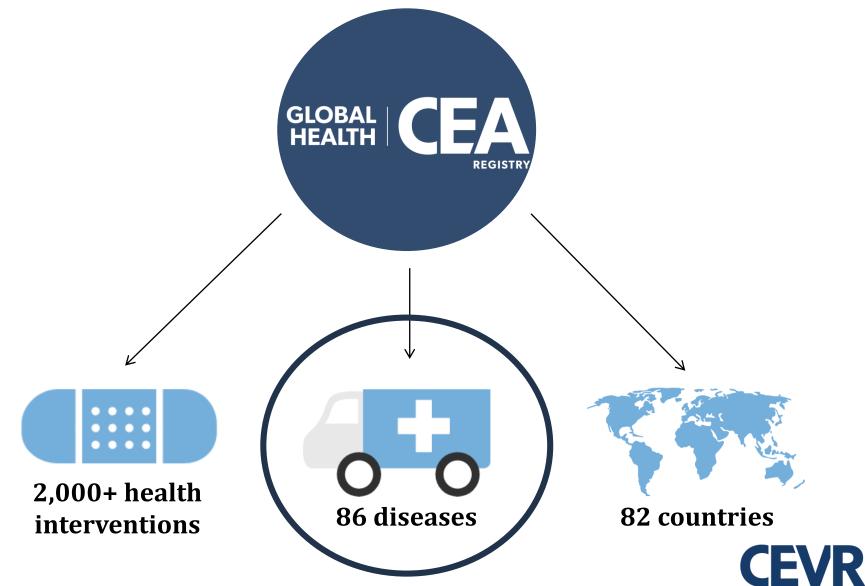
Tufts Medical

Registry contents

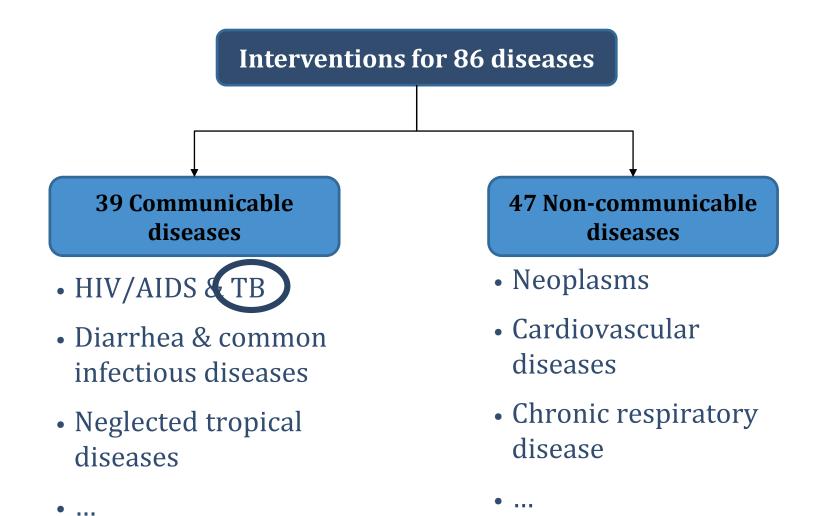


Center for the Evaluation of Value

and Risk in Health

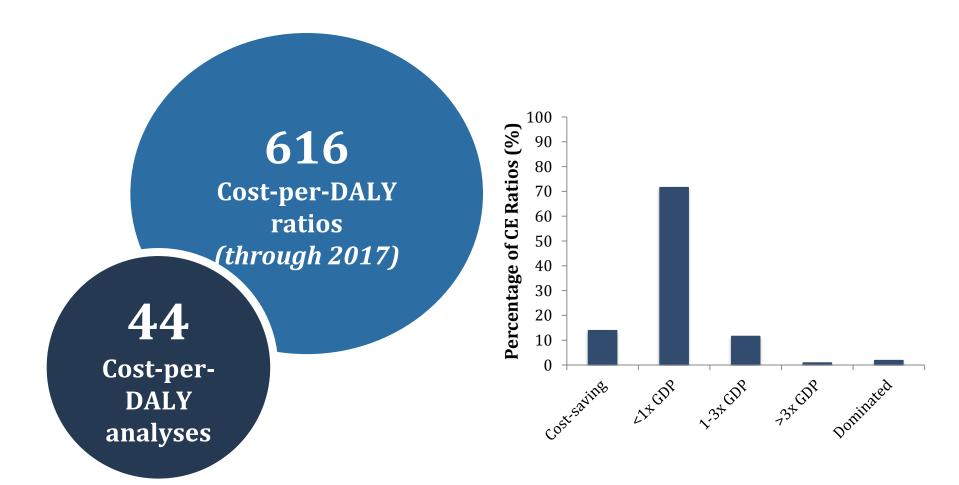








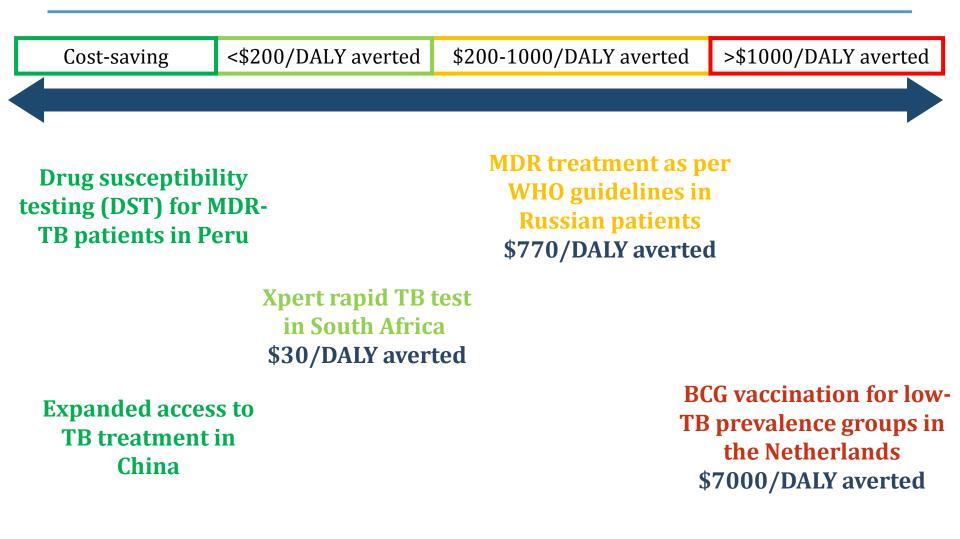
TB studies in GH CEA Registry





Tufts Medical Center

Cost-effectiveness of selected TB interventions Tufts Center





Cost-per-DALY averted studies





• Help users to calculate disease burdens in DALYs

Help users to convert non-DALY metrics to DALYs



Cost-effectiveness of HIV prevention for high-risk groups at scale: an economic evaluation of the Avahan programme in south India

Anna Vassall, Michael Pickles, Sudhashree Chandrashekar, Marie-Claude Boily, Govindraj Shetty, Lorna Guinness, Catherine M Lowndes, Janet Bradley, Stephen Moses, Michel Alary, Charme India Group*, Peter Vickerman

Vassall et al., (2014) Lancet Global health

HIV cases averted: 61,744

DALYs averted: 1,061,255

DALYs per HIV case: 17.18

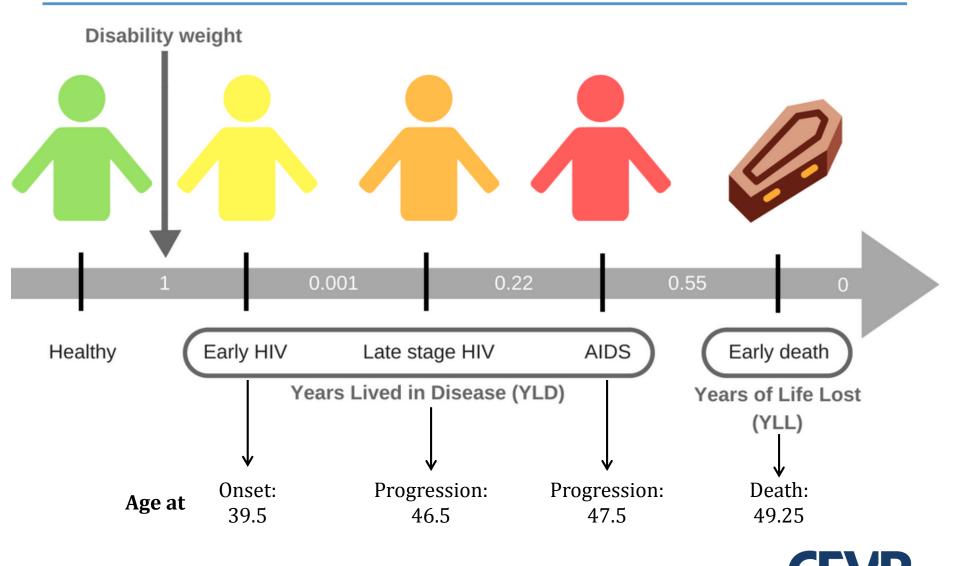


Tufts Medical Center

Center for the Evaluation of Value

and Risk in Health

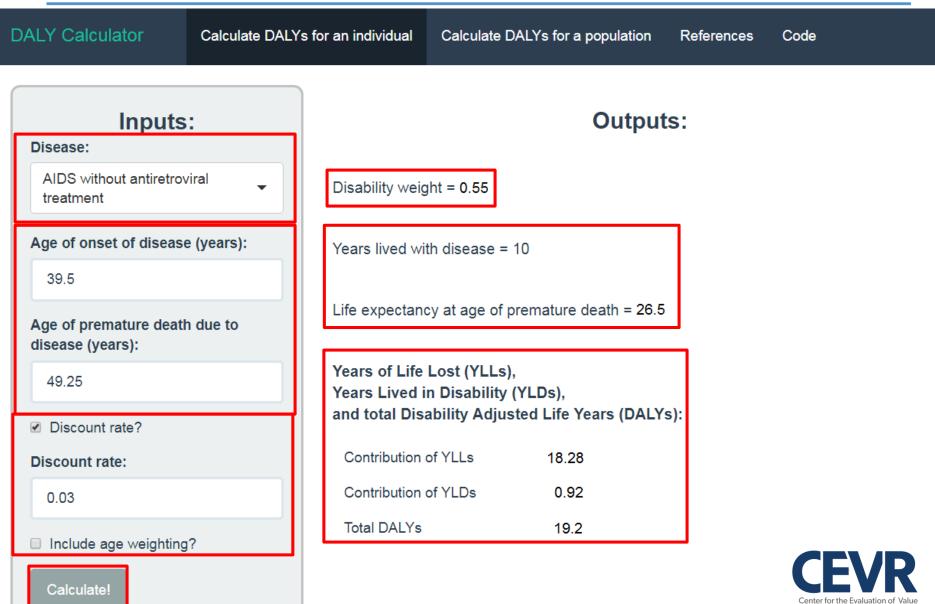
Case study



Case study

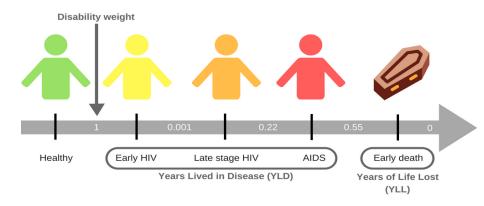
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and Risk in Health



Case study





Years Lived in Disease (YLD)

0.1
0.22
0.92

+ Years of Life Lost (YLL) 18.28 Total DALYs 19.52

Reported DALYs per HIV case: **17.18**





Aggregate, curate, and improve the world's cost-effectiveness information to help resource allocation decisions in global health



















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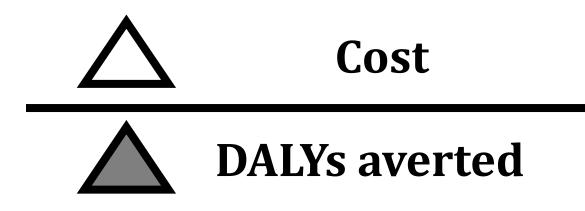




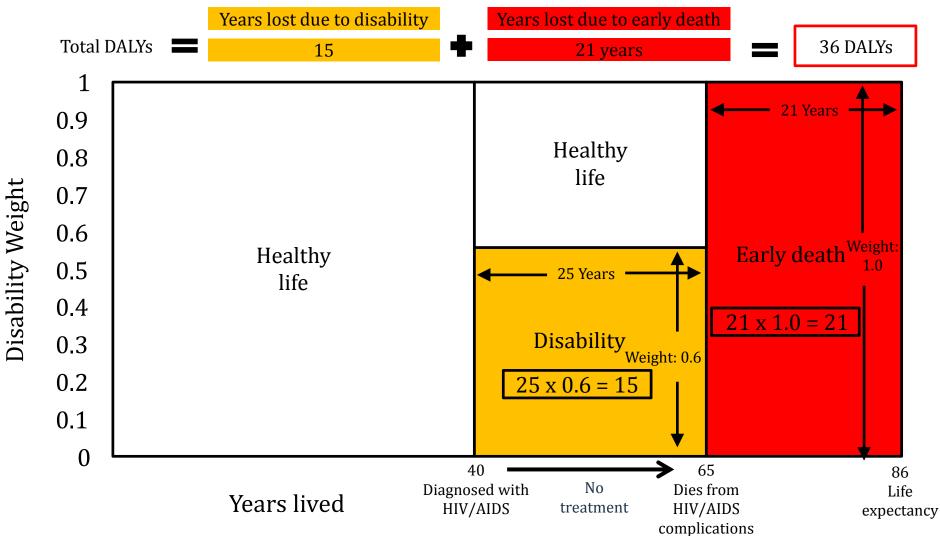
EXTRA SLIDES











Tufts Medical Center

Therapy that delays death by 10 years & reduces disability prior to death Years lost due to disability Years lost due to early death Total DALYs 18 DALYs 11 years 7 1 0.9 Years 8.0 **Disability Weight** 0.7 0.6 Weight Healthy Healthy 1.0 0.5 life life Early 0.4 death 0.3 11 x 1.0 = 11 0.2 35 Years Disability Weight: 0.2 0.1 $35 \ge 0.2 = 7$ 0 75 40 86 Dies from **Diagnosed** with Life Treated with new Years lived HIV/AIDS HIV/AIDS antiretroviral drug expectancy complications



DALYs incurred without treatment	DALYs incurred w treatment	ith	
36	18	=	18 DALYs averted
Lifetime tr	eatment cost	=	\$36,000
	\$ 36699 0	_	\$2,000 per DALY
	DAllsspayersted	-	averted

Activities for next year

- Health system constraints
- Further links with GHCC

